

Connecting the unconnected for Digital Bharat

Connecting the unconnected

Broadband for all

- ✓ Proliferation of broadband = Socio-economic development.
- ✓ Digital India = digitally empowered society and knowledge economy.
- ✓ Correlation between tele density & GDP







Digital Infra growth

The force multiplier

Increase in BTS

27.45 Lakh

8 Lakh

OFC network growth

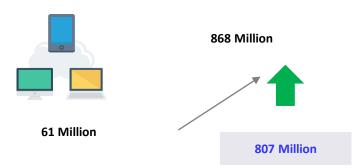


Increase in Towers



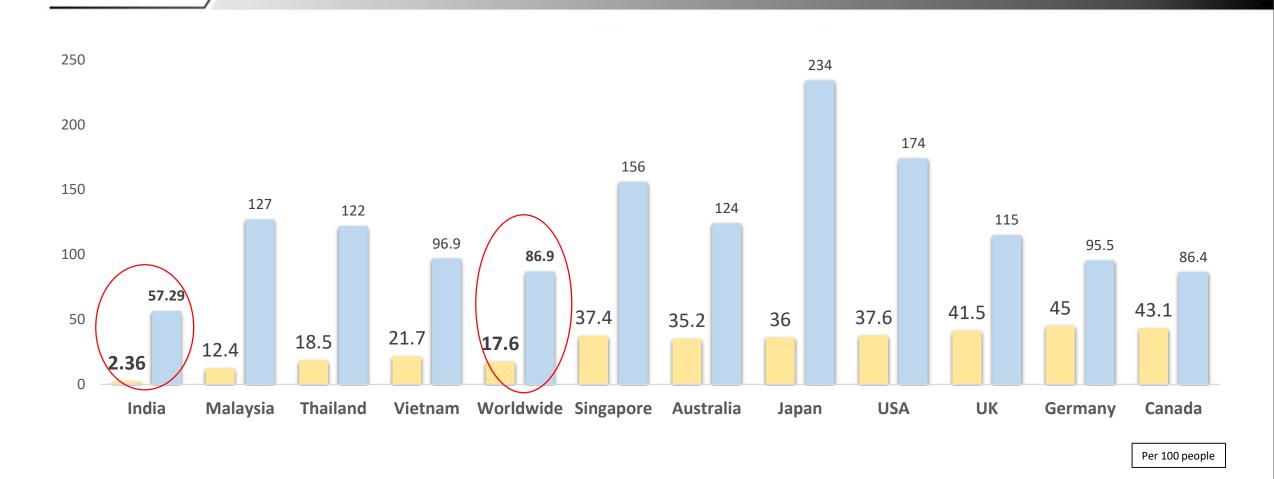
19.45 Lakh

Broadband Subscribers increased



Fixed & Mobile Broadband Subscriptions

India needs to catch up with world



Fixed Broadband Subscriptions Mobile Broadband Subscriptions

ITRoW rules 2022/23 adoption

28 states/UTs have adopted the new rules

13 States/UTs adopted ITR-2022 and are completely aligned

Andaman & Nicobar

Arunachal

Daman Diu & Dadra Nagar

Delhi

Goa

Haryana

Jammu & Kashmir

Ladakh

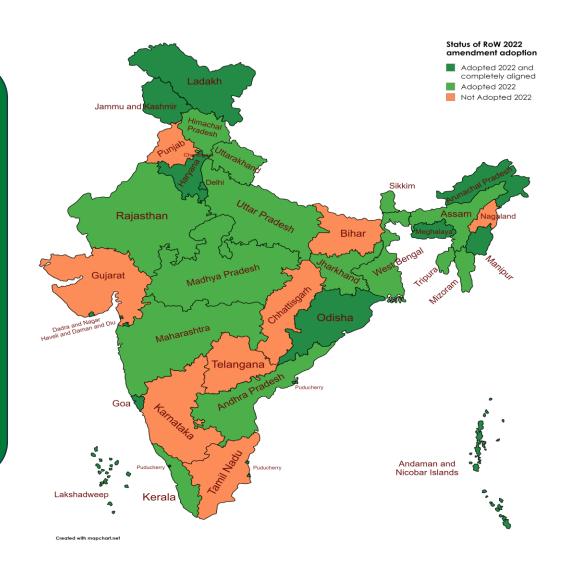
Lakshadweep

Manipur

Meghalaya

Odisha

Puducherry



15 States/UTs notified adoption of 2022 amendments

Andhra Pradesh

Assam

Chandigarh

Gujarat

Himachal Pradesh

Jharkhand

Kerala

Madhya Pradesh

Maharashtra

Mizoram

Rajasthan

Sikkim/Tripura

Uttar Pradesh

Uttarakhand

West Bengal

8 States/UTs adopted 2016, work in progress for 2022 amendments

Bihar

Chhattisgarh

Karnataka

Nagaland

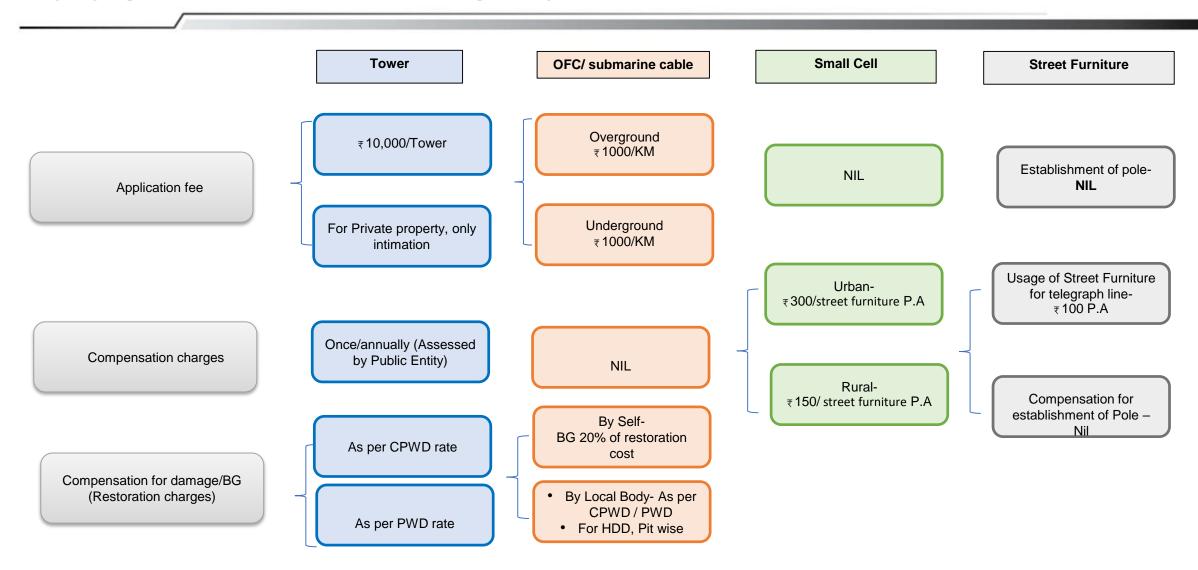
Punjab

Tamil Nadu

Telangana

Charges as per RoW rules, 2024

Simplifying rules for ease of understanding & implementation



No Permission is required. Only Intimation required for building telecom infra on property other than public property.

Building digital India together

Public Private Partnerships



800k+500k





400K kms













12K

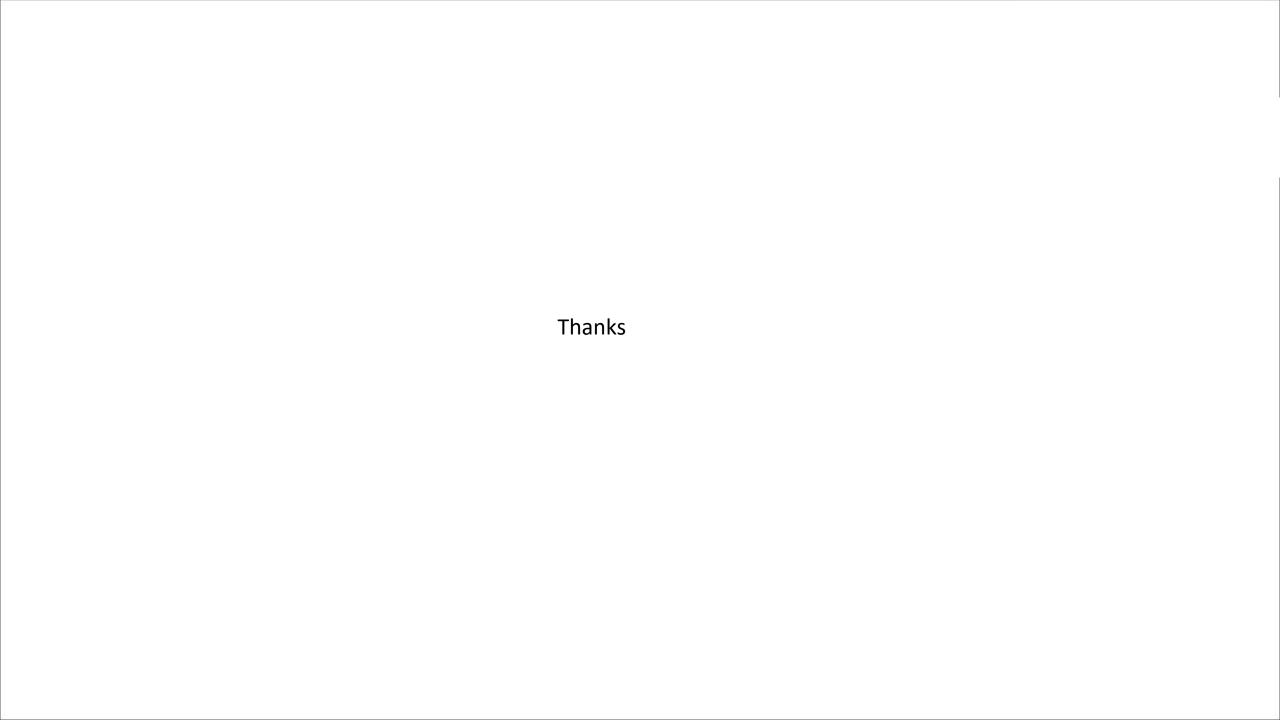
100K

1200K

70K

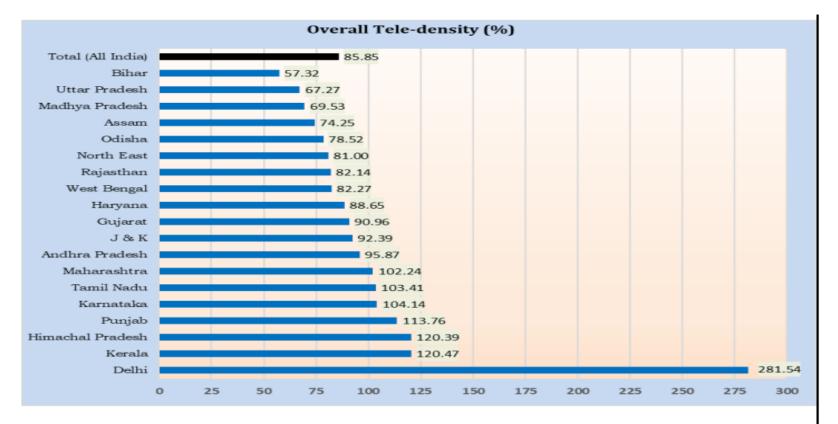
260K

210K



Segment-wise Broadband Subscribers and Monthly Growth Rate in the month of July, 2024

Segment	Broadband subscribers (in million)		Monthly
	As on 30 th June 2024	As on 31st July 2024	growth rate in the month of July, 2024
Wired subscribers	41.83	41.98	0.35%
Fixed Wireless subscribers (Wi-Fi, Wi-Max, Point-to- Point Radio & VSAT)	0.70	0.83	18.46%
Mobile devices users (Phones and dongles)	898.22	903.38	0.57%
Total	940.75	946.19	0.58%



As may be seen in the above chart, eight LSA have less tele-density than
the all India average tele-density at the end of July-24. Delhi service area
has maximum tele-density of 281.54% and the Bihar service area has
minimum tele-density of 57.32% at the end of July-24.